

# STONYHURST ASSOCIATION

Founded May 19<sup>th</sup>, 1879  
(Charity Number 292122)



**ANNUAL REPORT AND ACCOUNTS 2017**



**Robert Brinkley CMG, OS 1964 - 1972**

**President of the Stonyhurst Association 2017-2018**

## AMDG

### President's Report 2017/2018

It was an unexpected honour to be asked to be President of the Stonyhurst Association. Stonyhurst has played a hugely important part in my life. Coming from a naval family, which was constantly on the move, I was the first in my family to go away to school and to university. Stonyhurst nurtured my faith in Christ and gave me great opportunities.

In those days Stonyhurst was a boys' boarding school, with a large Jesuit community. Since then my three sons have been at the College, and my wife has been a governor. We have witnessed the College's transformation into a successful co-educational school for both boarding and day pupils.

What makes Stonyhurst different from other schools is its Jesuit ethos, formed over the course of more than four hundred years. In recent times much good work has been done to help everyone at the College to understand and sustain the Jesuit ethos. But there is now only one Jesuit at Stonyhurst, Father Tim Curtis SJ, who ministers to St Joseph's, Hurst Green, St Peter's parish and St Mary's Hall as well as the College. In my view, a continuing and reinforced Jesuit presence at Stonyhurst is vital. To offset the declining number of Jesuits in the English province, I hope it will be possible to invite Jesuits from other provinces, blessed with more manpower, to spend time at Stonyhurst.

The highlight of my year as President was the annual dinner on 17 November at Mercers' Hall in London, on the site where St Thomas Becket was born. The guest of honour was Bishop Borys Gudziak, who ministers to Ukrainian Greek-Catholics in France, Belgium, The Netherlands, Luxembourg and Switzerland. He is also President of the Ukrainian Catholic University (UCU), and has been a big influence in my life over the past fifteen years. After the end of the Soviet Union, he went to Ukraine and built up UCU from nothing to become one of Ukraine's best universities, a beacon of high academic and moral standards. This is a vivid example of what can be achieved when there is faith in God.

My presidential year has also included a convivium at Farm Street in June 2017, the Easter retreat at Stonyhurst and the Dublin dinner in May 2018. I represented the Association at the Memorial Mass in Westminster Cathedral

for Cardinal Cormac Murphy O'Connor. He had spent his last years living and working in our home parish of Our Lady of Grace and St Edward in Chiswick. I am glad that the Stonyhurst Association is giving financial support to the Christian Heritage Centre, a wonderful initiative to make Stonyhurst's great historic collections more widely accessible.

My warm thanks go to the Association Committee, ably chaired by Simon Andrews, and particularly to the Office Manager, Beverley Sillitoe, who as always, has tirelessly and with great efficiency organised events throughout my year of office.

**Robert Brinkley CMG, OS 1964 - 1972**

**President of the Stonyhurst Association 2017-2018**

## **Diary of Events 2018**

### **January 20<sup>th</sup> 2018 – Preston Grasshoppers Match and Lunch**

George Erdozain OS 1961 and Martin Hothersall OS 1972 will again be hosting an OS lunch and informal reunion at Preston Grasshoppers' match with Kendal on Saturday 20th January 2018. This event is for OS, families and friends and in the past few years has grown to over 50 attendees with OS coming from France, Scotland and the South as well as the North of England. Anyone interested in attending should contact Martin Hothersall at [martinhothersall@outlook.com](mailto:martinhothersall@outlook.com) or on 01772 613207.

### **February 22<sup>nd</sup> 2018 - The L' Arche Community**

L' Arche was founded by philosopher Jean Vanier, and supports over 5000 women and men with learning difficulties. We are showing a film in the Centenaries Theatre about the L' Arche community and there will be representatives from the Preston community here to talk to us about their work, with which many OS have been involved. All are welcome to attend. Refreshments will be served afterwards. Further information will be available early in the New Year.

### **February 24<sup>th</sup> 2018 – Cross Country - Newton-Carter Trophy at Stonyhurst**

This is the annual OS versus Old Ampleforth race with the current school teams also competing. Further details TBC but the race will take place on Saturday afternoon and there will be a dinner at the College in the evening. Friends and family are very welcome to race or support and we would particularly encourage younger OS to take part. Please contact Hugh Dickinson ([hughdickinson@hotmail.com](mailto:hughdickinson@hotmail.com) or 07989 470826) if you can make it.

### **March 29<sup>th</sup> – 1<sup>st</sup> April 2018 - Easter Retreat**

The Easter Retreat takes place at the College from Maundy Thursday until Easter Sunday and all OS and their families are welcome. A booking form will be available in the New Year.

### **April 8<sup>th</sup> - 15<sup>th</sup> 2018 - Santiago de Compostela Pilgrimage**

We shall walk from Sarrià to Santiago along the traditional route - the Camino Francés. Arriving on Sunday, we shall start the walk on Monday morning in Sarria and end the walk on Friday evening in Santiago. We will then attend the Pilgrimage

Mass in the Cathedral in Santiago on Saturday and have a supper together on Saturday evening. For further information please click the link below.

<https://association.stonyhurst.ac.uk/2017/10/06/santiago-de-compostella-pilgrimage-8th-15th-april-2018/>

### **April 21<sup>st</sup> 2018 – OS Soccer v the College**

Jonathan Hallam OS 12 is co-ordinating the OS team and can be contacted at: [jono5@hotmail.com](mailto:jono5@hotmail.com)

### **May 10<sup>th</sup> 2018 – Association Dinner at Leinster House, Dublin**

A dinner is being arranged at Leinster House at the invitation of Senator Ronan Mullen. A booking form will be available in the Christmas term. Please contact the Association Office if you are interested in attending.

### **May 12<sup>th</sup> – 13<sup>th</sup> 2018 – OS 1993 Reunion**

[A 25<sup>th</sup> anniversary reunion for OS 1993 is being arranged at the College.](#) A booking form will be available from the Association Office shortly. We are currently gathering as many email addresses as we can and would be glad to hear from any of you who suspect that the email address we hold for you is out of date so that we can update our records. Rod Maclean is co-ordinating this and can be contacted at: [rodmaclean@aol.com](mailto:rodmaclean@aol.com)

### **June 30<sup>th</sup> 2018 – OS Croquet v the College**

Simon Whittle OS 13 is co-ordinating the OS team and can be contacted at: [s.whit116@gmail.com](mailto:s.whit116@gmail.com)

### **July 4<sup>th</sup> 2018 – The Vatican St Peter’s Cricket Team v The Stonyhurst Gentlemen**

The match will commence on the Stonyhurst cricket flats at 1.00pm and OS and their families are invited to come along to watch and bring a picnic!

### **July 7<sup>th</sup> 2018 – OS 1988 Reunion**

Details to be announced shortly.

## **August 24<sup>th</sup> – 31<sup>st</sup> 2018 – Lourdes Pilgrimage**

The annual pilgrimage will take place in August as usual, please forward all queries to the Association Office.

## **September 22<sup>nd</sup> – 23<sup>rd</sup> 2018 – OS 1998 Reunion**

Do save the date! A reunion for OS 1998 is being arranged at the College. A booking form will be available from the Association Office in the New Year. We are currently gathering as many email addresses as we can and would be glad to hear from any of you who suspect that the email address we hold for you is out of date so that we can update our records.

## **October 13<sup>th</sup> 2018– OS 2008 Reunion**

A 10<sup>th</sup> anniversary reunion for OS 2008 is being arranged at the College. We are currently gathering as many email addresses as we can and would be glad to hear from any of you who suspect that the email address we hold for you is out of date so that we can update our records.

## **October 27<sup>th</sup> 2018 – Association Annual Dinner**

The dinner will be held at Stonyhurst and will be presided over by Jimmy Burns OS 1971. The guest of honour is Brendan Walsh, Editor of The Tablet. The booking form is on the website.

## **December 6<sup>th</sup> 2018 – Stonyhurst Carol Service at Farm Street, London, with the Stonyhurst Pilgrimage Trust**

Further details will be announced shortly.

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## **Stonyhurst Association Trustees**

Mr L Crouch, Mr F T Holt, Miss S L Knight,  
Mr A N Macfarlane, Mr C J Page

## **Non-Trustee Members of the Committee**

Ex-Officio – Mr J Browne (Headmaster), Father Tim Curtis SJ (Superior)

Mr S Andrews (Chairman), Mr A Bidwell,  
Mr R Brinkley (President), Mr J Burns, Fr B Callaghan SJ, Mr M Clifford,  
Judge J Hanratty, Mr R Hargreaves, Mr D Hurst, Mr M Hurst,  
Father Nicholas King SJ, Mr G Lagerberg (Treasurer), Dr R Mellows,  
Dr B O'Driscoll, Mr H Reid, Mr B Roche, Miss L Vorreiter, Miss L Williams,  
Mrs E Wotton, Mr R Wotton

## **Notice**

Any member wishing to receive a copy of the audited Report and Accounts, as prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice the Financial Reporting applicable to charities presenting their accounts in accordance with the Standard for Smaller Entities (2014), should contact Mrs Beverley Sillitoe in the Association Office, who will be pleased to send a copy of each of the three sets of accounts when they are finalised.

Her address is:

Mrs B Sillitoe

Stonyhurst Association Office, Stonyhurst College

Clitheroe, Lancashire BB7 9PZ

Tel. No. 01254 827043 e-mail: [association@stonyhurst.ac.uk](mailto:association@stonyhurst.ac.uk)



## **In Memoriam**

News of the death of the following members has been received since the last Annual Report. Please remember them in your prayers.

Patrick Garbutt - OS 1957 - 1962  
Roland Raymakers - OS 1942 - 1951  
James Penny - OS 1955 - 1964  
James Corbally - OS 1951 - 1960  
Roger Coker - OS 1943 - 1947  
Stephen Butcher - OS 1965 - 1970  
Roderick Macadam - OS 1947 - 1950  
John Wilkinson - OS 1944 - 1950  
Jing Pan - OS 2006 - 2011  
Alistair Lorimer - OS 1974 - 1979  
Mark Roberts - OS 1957 - 1966  
Patrick Stewart - OS 1957 - 1967  
William O'Regan - OS 1937 - 1947  
Mrs Angela Page - Former Parent  
Mrs Joan Keenan - Former Parent  
Michael Weld - Former Bursar at Stonyhurst and Former Parent  
Mrs Susan Bell - Former Parent  
Ernest John Haig Eaton - OS 1945 - 1950  
Cecil Alfred Isola - OS 1938 -1945  
Charles Gilbertson - Former Parent  
Brian Charles Hartigan - OS 1944 - 1947  
Charles William Shorman - OS 1936 - 1945  
George Cadigan - OS 1961 - 1966  
John Basil Richard Thomas Archer - OS 1940 - 1949  
Jesus De Ramon Laca - Former Parent  
Peter John Prescott - OS 1942 - 1950  
John Lendon Barrow - OS 1945 - 1952  
Rupert Paul Carrington - OS 1951 - 1956  
Simon Malcolm Maxwell-Scott - OS 1952 - 1957  
Bernard Frederick Crank - OS 1938 - 1943  
Mario Mifsud - OS 1968 - 1972  
James Bernard Hamlet George Norton - OS 1957 - 1960  
George Guy Medlicott Goodwin - OS 1971 - 1981  
Richard Tadeusz Jolly - OS 1958 - 1963  
Peter Gerald Charnock - OS 1943 - 1951  
William Williams - OS 1945 - 1950  
Paul Levick Coulthurst - OS 1974 - 1975

Capel Anthony Pritchard - OS 1967 - 1972  
Anthony Gilbert Hull - OS 1947 - 1957  
Basil Williams Rigby - OS 1953 - 1962  
Harold Ian Joyce - OS 1972 - 1975

May they rest in peace

Friends or next of kin, who wish to write the usual obituary for the  
Stonyhurst Record, are invited to contact David Knight at the College.

**Notice of the Annual General Meeting of the  
Stonyhurst Association  
To be held at Stonyhurst College  
On Friday 25th May 2018 at 4.30pm**

All members are welcome but only Full Members are entitled to vote at the meeting  
(Rule 15b)

**Agenda**

1. Apologies for absence
2. Minutes of the Annual General Meeting held on Friday 26<sup>th</sup> May 2017
3. Matters arising there from:
  - a) To receive the Annual Reports for 2017.
  - b) To receive and approve the unaudited accounts and balance sheet for the year ended 31<sup>st</sup> December 2017, as set out on pages 13 to 16 hereof.
  - c) To approve the Committee's nomination, as auditors, of Montpelier Audit Ltd, of Capital House, 8 Pittman Court, Pittman Way, Fulwood, Preston, PR2 9ZG
4. Election of Officers:
  - a) President 2018/2019 – Mr Jimmy Burns OS 1966 - 1971
  - b) Vice President – Consideration of nominations

**Confirmation of Committee and Officials as at 31<sup>st</sup> December 2017**

President:	Robert Brinkley CMG	OS 64 – 72
Chairman:	Simon Andrews	OS 61 – 68
Treasurer:	Gerard Lagerberg	OS 74 – 79
Association Chaplain:	Fr Brendan Callaghan SJ	OS 59 – 66
Executive Secretary:	Anastasis Callinicos	

Michael Atkinson	OS 59 – 67
Adrian Bidwell	OS 69 – 74
Martin Clifford	OS 93 – 98
Larry Crouch	OS 69 – 74
James Hanratty	OS 54 – 64
Richard Hargreaves	OS 99 – 04
Frederick Holt	OS 67 – 72
David Hurst	OS 62 – 70
Mark Hurst	OS 75 – 83
Father Nicholas King SJ	OS 60 – 66

Sarah Knight	OS 87 – 89
Niall Macfarlane	OS 66 – 75
Robin Mellows	Associate
Barry O’Driscoll	OS 54 – 60
Christopher Page	OS 67 – 76
Hamish Reid	OS 99 – 04
Brendan Roche	OS 78 – 82
Lena Vorreiter	OS 01 – 03
Lucy Williams	OS 02 – 04
Emma Wotton	
Richard Wotton	OS 78 – 88

- c) Resignations – have been received from the following Committee members: Adrian Bidwell, Martin Clifford
- d) The restructure of the Association Committee, following the merger of the three charities
- e) That otherwise the Officers and Committee as named above should be re-elected (if necessary) for a further three years.

The attention of all members is directed to Rule 15c of the Association Rules, which covers the procedure to be adopted by Full members who, at the Annual General Meeting, wish to raise any matter not set out on the Agenda, or who desire to propose any amendments to matters set out therein, including, inter alia, the nomination of Officers of the Association. This rule requires notice in writing to reach the Chairman, via the Association Office at least seven days before the meeting, of the intention to raise any matter not included in the Agenda, or of any amendment to be proposed.

By order of the Committee, 3<sup>rd</sup> May 2018  
 Stonyhurst Association, Stonyhurst College, Clitheroe, Lancashire BB7 9PZ

**Stonyhurst Association**  
**Charity Number 292122**  
**Income and expenditure as at 31 December 2017**

	2017	2016
	£	£
<b>Income</b>		
Stonyhurst War Memorial Trust	40,000	10,000
Subscriptions	37,848	37,763
Investments	11,184	11,058
Income from functions	22,946	34,630
Sales of merchandise	14,306	12,734
Other income (Lourdes, donations)	18,215	2,000
	144,499	108,185
<b>Expenditure</b>		
Grants - Lourdes, Benevolent	(4,450)	(4,801)
Robert Persons Fellowship	(5,000)	(5,000)
Farm Street/Sodality Chapel	(500)	(2,892)
Newsletter, office and admin.	(33,721)	(30,193)
Expenditure on functions	(28,160)	(33,838)
Salaries and wages	(31,831)	(28,858)
Investment manager costs	(2,059)	(1,886)
Purchases of stock for sale	(11,597)	(12,701)
Software (CRM system maintenance)	(3,629)	(5,340)
Legal (merger) and professional	(12,461)	(6,552)
	(133,408)	(132,061)
<b>Surplus income over expenditure</b>	<b>11,091</b>	<b>(23,876)</b>
Net gains on investments	11,355	32,566
<b>Net movement in funds</b>	<b>22,446</b>	<b>8,690</b>
<b>Balance brought forward</b>	<b>286,669</b>	<b>277,979</b>
<b>Balance carried forward</b>	<b>309,115</b>	<b>286,669</b>

Note:

- 1 Expenditure of £8,629 (£13,232 in 2016) by the Association was for the benefit of Stonyhurst College, part of £45,596 (£51,810 in 2016) from the 3 charities of the Stonyhurst Association
- 2 The Association received a donation of £40,000 (£10,000 in 2017) from the Stonyhurst War Memorial Trust.

**Stonyhurst Association**  
**Charity Number 292122**  
**Balance sheet at 31 December 2017**

	<b>2017</b>	<b>2016</b>
	<b>£</b>	<b>£</b>
<b>Fixed assets</b>		
Intangible assets	3,254	0
Tangible assets	252	340
<b>Investments</b>	<u>310,087</u>	<u>300,712</u>
	313,593	301,052
<b>Current assets</b>		
Stock	13,693	9,672
Debtors	33,006	39,425
Cash at bank and in hand	<u>33,376</u>	<u>17,109</u>
	80,075	66,206
<b>Current liabilities</b>	<u>(84,553)</u>	<u>(80,589)</u>
	(4,478)	(14,383)
<b>Net assets</b>	<u><u>309,115</u></u>	<u><u>286,669</u></u>
<b>Represented by the funds of the charity</b>		
President's Fund	45,720	44,649
General funds	<u>263,395</u>	242,020
<b>Total funds at 31 December</b>	<u><u>309,115</u></u>	<u><u>286,669</u></u>

**Stonyhurst Association Charitable Trust**  
**Charity Number 1018970**  
**as at 31 December 2017**

	<b>2017</b>		<b>2016</b>	
<b>(a) Summary balance sheet</b>	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
<b>Investments (market value)</b>		751,311		725,266
Current assets	64,874		40,009	
Current liabilities	(49,483)		(17,687)	
		15,391		22,322
<b>Net assets</b>		<b>766,702</b>		<b>747,588</b>
<b>Represented by:</b>				
Endowment funds		253,031		244,111
Restricted funds		16,661		11,727
General/unrestricted fund		497,010		491,750
		<b>766,702</b>		<b>747,588</b>
<b>(b) Income and expenditure</b>				
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
<b>Income</b>				
Investment income	27,114		26,728	
Berkley Bequest/donations	6,934		7,155	
		34,048		33,883
<b>Expenditure:</b>				
Scholarships	(30,000)		(30,000)	
Prizes	(1,500)		(1,500)	
Student grants	(2,000)		(3,500)	
Investment manager costs	(5,253)		(4,793)	
Administration	(4,177)		(3,024)	
		(42,930)		(42,817)
<b>Excess of expenditure over income</b>		<b>(8,882)</b>		<b>(8,934)</b>
Unrealised gains/(losses)		27,996		81,899
<b>Net movement in Funds</b>		19,114		72,965
<b>Total funds brought forward</b>		<b>747,588</b>		<b>674,623</b>
<b>Total funds carried forward</b>		<b>766,702</b>		<b>747,588</b>

Note: Expenditure of £33,500 (£35,000 in 2016) by the Charitable Trust was for the benefit of Stonyhurst College, part of £45,596 (£51,810 in 2016) from the 3 charities of the Stonyhurst Association

**Stonyhurst War Memorial Trust**  
**Charity Number 1065606**  
**as at 31 December 2017**

		2017	2016
(a) Summary balance sheet	£	£	£
<b>Investments (market value)</b>		475,214	499,244
Current assets	37,652		18,618
Current liabilities	<u>(31,871)</u>		<u>(20,100)</u>
		<u>5,781</u>	<u>(1,482)</u>
<b>Net assets</b>		<b><u>480,995</u></b>	<b><u>497,762</u></b>
<b>Represented by:</b>			
General Fund		222,755	249,182
Berkley Bequest (restricted)		<u>258,240</u>	<u>248,580</u>
		<b><u>480,995</u></b>	<b><u>497,762</u></b>
 <b>(b) Income and expenditure account</b>			
Income Account	£	£	£
Investment income	13,272		12,587
Berkley Bequest income	<u>10,400</u>		<u>10,733</u>
		23,672	23,320
<b>Expenditure:</b>			
Requiem mass	(75)		(75)
Stonyhurst Association	(40,000)		(10,000)
Stonyhurst College (Berkley Bequest)	(3,467)		(3,578)
SACT (Berkley Bequest income)	(6,933)		(7,155)
Investment manager costs	(3,380)		(3,217)
Administration	<u>(4,176)</u>		<u>(3,024)</u>
		<u>(58,031)</u>	<u>(27,049)</u>
<b>Excess of expenditure over income</b>		<b>(34,359)</b>	<b>(3,729)</b>
Net gains on investments		<u>17,592</u>	<u>54,321</u>
<b>Net movement in Funds</b>		(16,767)	50,592
<b>Total funds brought forward</b>		<u>497,762</u>	<u>447,170</u>
<b>Total funds carried forward</b>		<b><u>480,995</u></b>	<b><u>497,762</u></b>

Note: 1) An analysis of Total Funds into the constituent Restricted, Unrestricted and Endowment Funds can be obtained with the audited Accounts  
2) Expenditure of £3,467 (£3,578 in 2016) by the War Memorial Trust was for the benefit of Stonyhurst College, part of £45,596 (£51,810 in 2016) from the three charities of the Stonyhurst Association